# **Strategic Planning**

Faculty Senate Spring meeting April 1, 2022

- Progress to date
- Philosophy of planned approach





### Lehigh Inventory of Plans (2009-present)

<u>Plan</u>



2021: Rossin Oct. '21 BOT



Plan (HR&A Assessment)

# Strategic Plan 2009

- Addressing *Grand Challenges* and National Needs in Strategic Areas of Focus: Health; Energy, Environment and Infrastructure; Globalization
- Investing in Faculty and Staff: A Strategic Expansion
- Providing a *Best-in-Class Experience*: Promoting Student Success through Core Competencies and Student Engagement
- Partnering in the Renaissance of the Local *Community*



# Phase 0

- Tracking 2009 Strategic Plan metrics/progress
- Working Group named
- Convened March 1
- Concluding work by April end
- Report out in May





### Phase 0 working group

Charge:

- To document the achievements borne from the comprehensive 2009 strategic plan.
- To identify the gaps that remain between the goals of that plan and what has been achieved.
- To develop a short report which will be shared with the BOT and discussed with the community in May 2022.

Name	Dept	College / Stem
Nathan Urban	Provost	Academic Affairs
Chris Cook	Strategic Planning & Initiatives	President's Office
Pat Mann	Strategic Planning & Initiatives	President's Office
Yenny Anderson	OIRSA	Academic Affairs
Kathleen Hutnik	Graduate Student Life	Academic Affairs
Greg Reihman	Library and Technology Services	Academic Affairs
Parveen Gupta	Accounting	Business/ Faculty Senate
Bob Flowers	Dean CAS	CAS
Jill Schneider	Biological Sciences	CAS/ Faculty Senate
Vassie Ware	Biological Sciences	CAS
Stephanie Watts	English	CAS
Beth Dolan	Dean COH	СОН
Lee Kern	Education and Human Services	Education
Mark Ironside	University Business Services	Finance and Admin
Shalinee Kishore	Electrical and Computer Engineering	Rossin
Meg Munley Stone	Assessment and Student Life Curriculum	Student Affairs

# Strategic Plan 2022

Philosophy of approach

- Building upon the good work of the recent past
- Start with themes/priorities
- Top-down/Bottom-up
- Aspirational and operational





### **Our Strategic Planning Process**

#### • *WILL*:

- Incorporate our existing mission, vision (2016) and value (2007) statements.
- Be an opportunity to collectively reflect the heritage of Lehigh, agree on a path forward for our institution—what we do, how we differentiate from our peers.
- Be both aspirational and operational with a pragmatic path to achieve our goals.
- Be targeted, specific and concise, and takes into account the context and constraints within which we operate.
- Be measurable and effectively implemented, monitored and reviewed so that we can determine where changes may be needed.

#### • Will **NOT**:

- Signal a stop to planning or creating opportunities in your areas.
- Be driven by one goal, nor will it be about trying to form a plan that is all things to all people.
- Be 'left on the shelf'.



## **Project Timeline**





## **Project Phases**



Milestone/announcements: (1) May/June 2022 (2) Early Fall 2022 (3) Late Fall 2022 (4) Spring 2023 (5) Summer 2023 subject to change





#### E LEHIGH

### **Next Steps**

- Ideation workshops with leadership—NOW
- Report out from 2009 Plan—May
- Strategic Priorities identified—June
- Email thoughts/ideas to inSPI@lehigh.edu



